

De Volksbank issues € 300 million of green Additional Tier 1 notes

On 8 June 2022, de Volksbank issued its first Additional Tier 1 (AT1) notes. The Perpetual Callable AT1 notes amount to € 300 million and have a coupon rate of 7.00% up to the first reset date on 15 December 2027.

The issuance of AT1 notes contributes to the improvement of de Volksbank's capital structure, and strengthens the leverage ratio and MREL position.

The notes were issued under de Volksbank's Green Bond Framework 2021, which is aligned with the EU Taxonomy. For more information on our Green Bond Framework, please refer to [our website](#).

The green AT1 notes will be listed on the Luxembourg Stock Exchange.

Facts of the issue

Issue size	€ 300 million
ISIN	XS2454874285
Issue price	100%
Coupon	7.00% (first reset date: 15 December 2027)
Settlement date	15 June 2022
Format	Optional redemption date: 15 June 2027
Expected ratings	Ba1 (Moody's)

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ABOUT DE VOLKSBANK N.V.

De Volksbank is the organisation behind SNS, ASN Bank, RegioBank and BLG Wonen and the driving force in the background that develops banking products, processes and systems based on human needs. By banking with a human touch, together we contribute to a financially healthy life for everyone in the Netherlands. ASN Bank encourages sustainable progress, BLG Wonen makes good housing accessible to everyone, RegioBank is committed to quality of life in communities, and SNS has a focus on people. De Volksbank is located in Utrecht, the Netherlands. More information: www.devolksbank.nl.

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